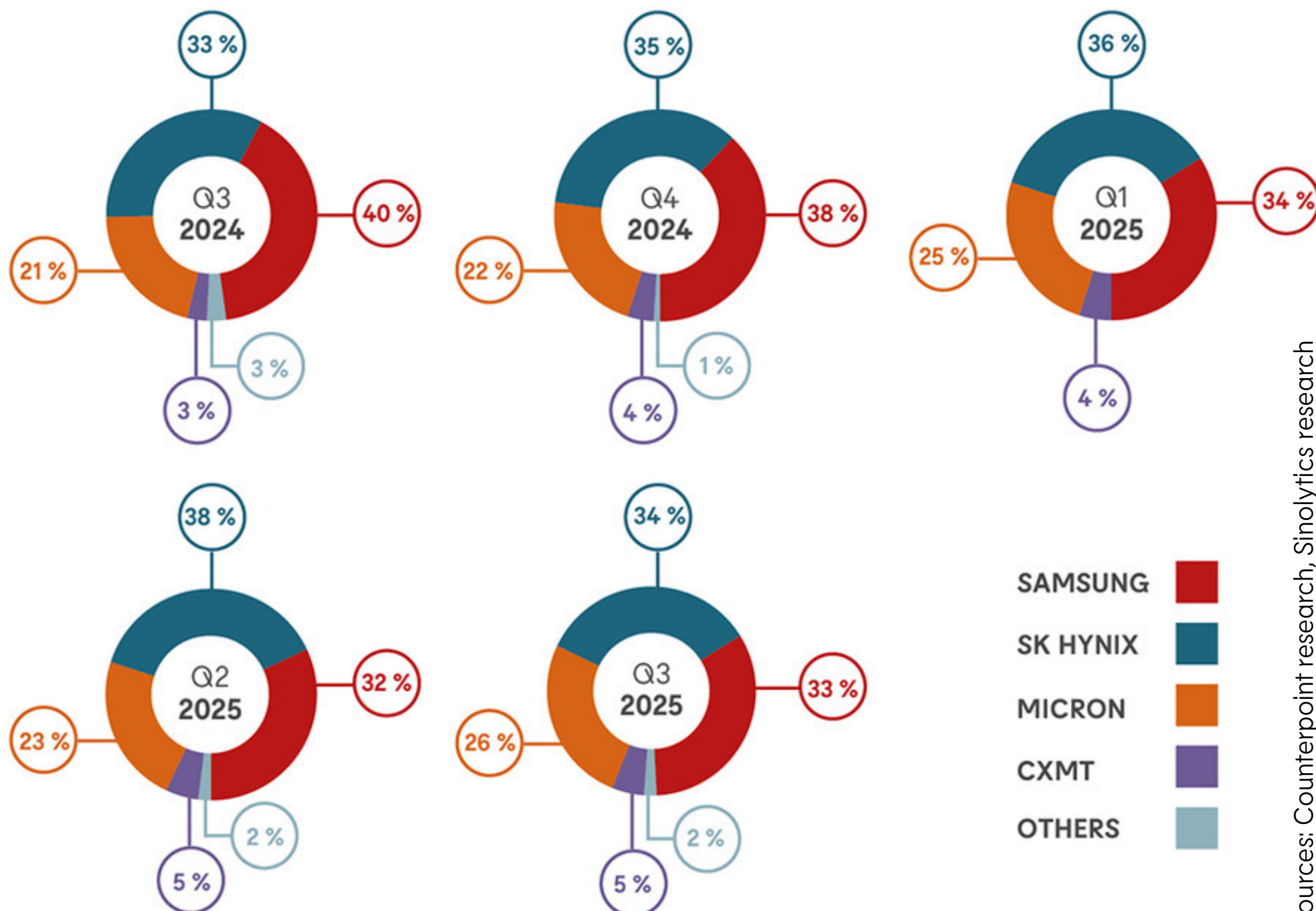


Chinese memory chips:

State-backed players rise to challenge global giants

Global DRAM market share by revenue (Q3 2024-Q3 2025)



Weekly Facts & Figures.

- **AI demand:** China's memory chip sector is booming, driven by surging AI-related demand for computing hardware.
- **State-backed champions & hubs:** State-backed "twin stars" YMTC (NAND, Wuhan) and CXMT (DRAM, Hefei) are expanding fast, turning central China into a key semiconductor manufacturing cluster.
- **Still a challenger position:** Despite rapid growth, Chinese firms remain minor players in global DRAM revenue versus Samsung, SK Hynix, and Micron, which together control over 90% of the market.

**What
This
Means.**

“Leveraging China’s vast domestic market and a highly collaborative local supply chain, domestic memory champions are accelerating their R&D and process improvements. This strategy is proving effective at narrowing the technology gap with established overseas giants.”



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Start the conversation.



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