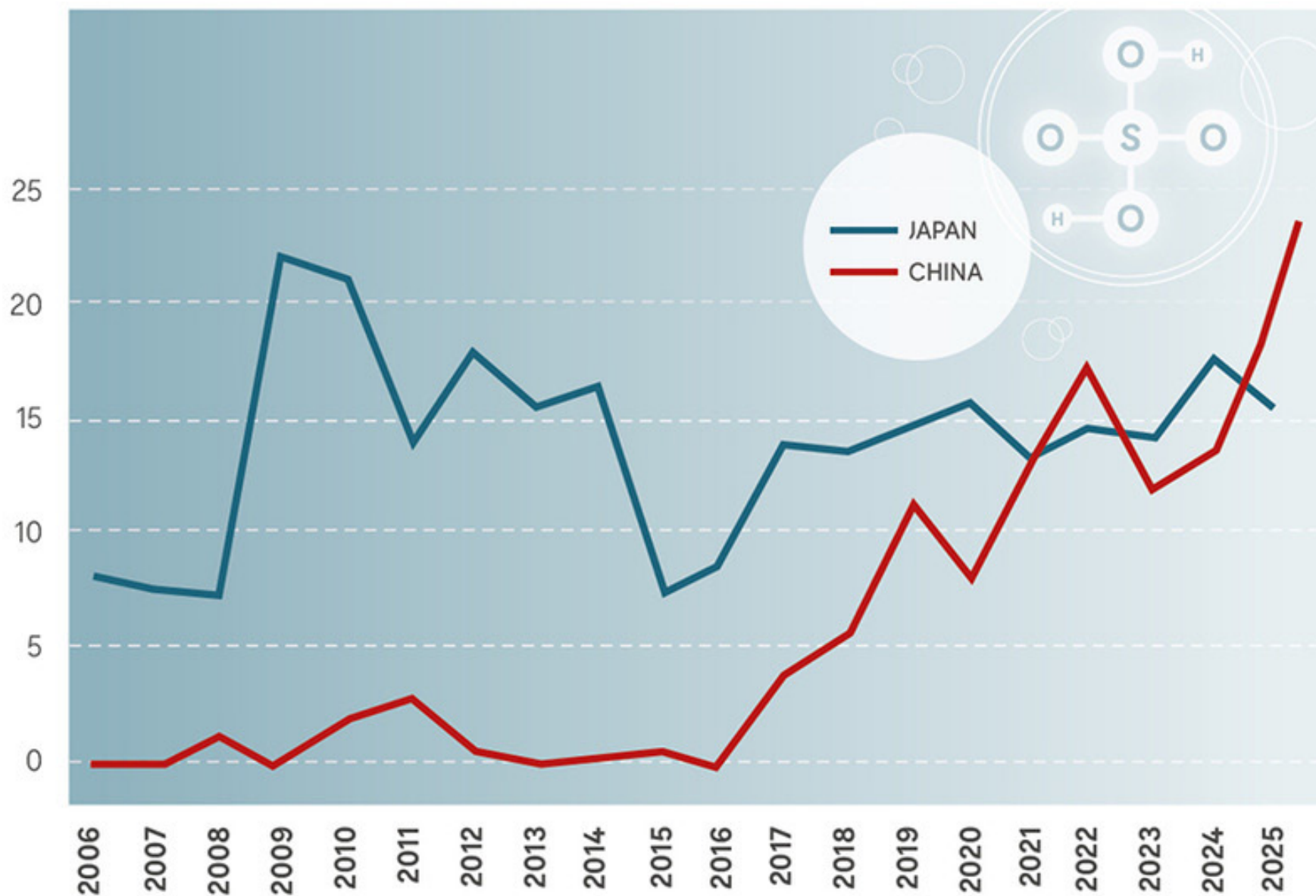


China's sulfuric acid export controls: The next supply chain pressure point

China's and Japan's shares of global sulphuric acid exports, 2006–2025 (%)



Weekly Facts & Figures.

- **Reported quota:** China's NDRC reportedly set a ~700,000t sulfuric acid export quota for Jan–Apr 2026 (~45% of last year's level).
- **Near-term impact:** With 384,000t shipped in Jan–Feb, only ~316,000t remains for Mar–Apr (~46% less than Mar–Apr 2025).
- **Most exposed importers:** Chile (32%), Indonesia (15%), Morocco (12%), Saudi Arabia (12%), India (9%).

**What
This
Means.**

"These measures could have significant impacts on importing countries and the global sulfuric acid market more broadly, with particularly important implications for food security."



Dr. Jost Wübbecke
Managing Partner

Start the conversation.



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