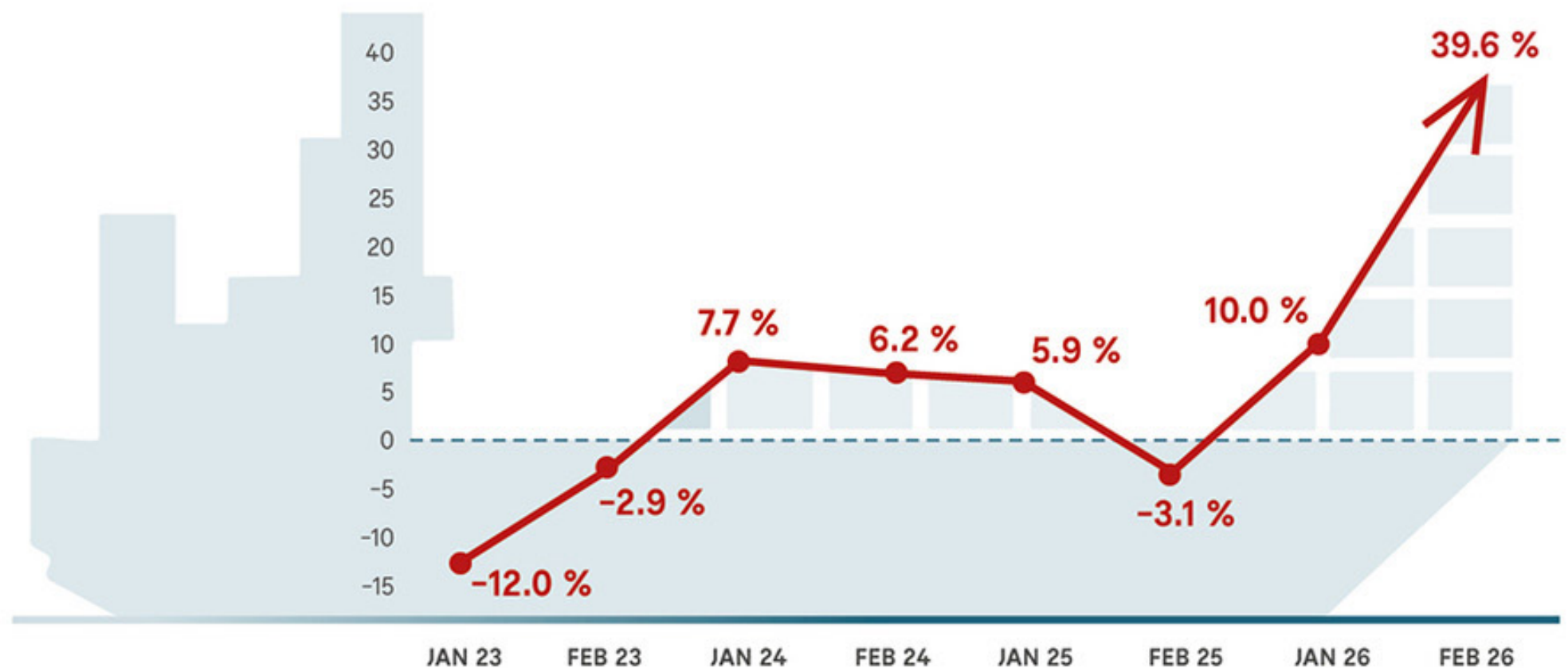


# China's export breakout:

## Understanding the drivers behind the growth

Jan-Feb export growth in China (YoY)



## Weekly Facts & Figures.

- **Low base rebound:** After weak 2025 exports, China's 2026 surge reflects a catch-up from cyclical lows rather than a structural boom.
- **Trade truce effect:** The November 2025 U.S.–China agreement unlocked delayed orders but may trigger “front-loading” before its expiry in late 2026.
- **Diversification momentum:** Strong growth to ASEAN (+29.4%) and the EU (+27.8%) highlights China's pivot away from U.S. dependence and toward Global South markets.

**What  
This  
Means.**

"Businesses are utilizing this temporary stability to diversify supply chains before the one-year truce expires and new regional trade barriers emerge."



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Project Leader

# Start the conversation.



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