

China's semiconductor strategy:

Anti-dumping probe targets U.S. analogue IC chips



U.S.



EU



INDIA



AUSTRALIA



Selected
anti-dumping
investigations
(2019-2025)

Source: Geolytics research

Weekly Facts & Figures.

- **Anti-dumping probe:** China launched an investigation into U.S. analogue IC chips ($\geq 40\text{nm}$), potentially leading to tariffs.
- **Market impact:** Major U.S. firms—Texas Instruments, ON Semiconductor, Analog Devices, Broadcom—hold 41% of China's analogue chip market.
- **Strategic choice:** The 40nm threshold matches Chinese manufacturing strengths, limiting domestic disruption.

What This Means.

"China is increasingly comfortable restricting foreign semiconductors as domestic capabilities improve."



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Project Leader

Start the conversation.



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