China's semiconductor strategy:



Anti-dumping probe targets U.S. analogue IC chips

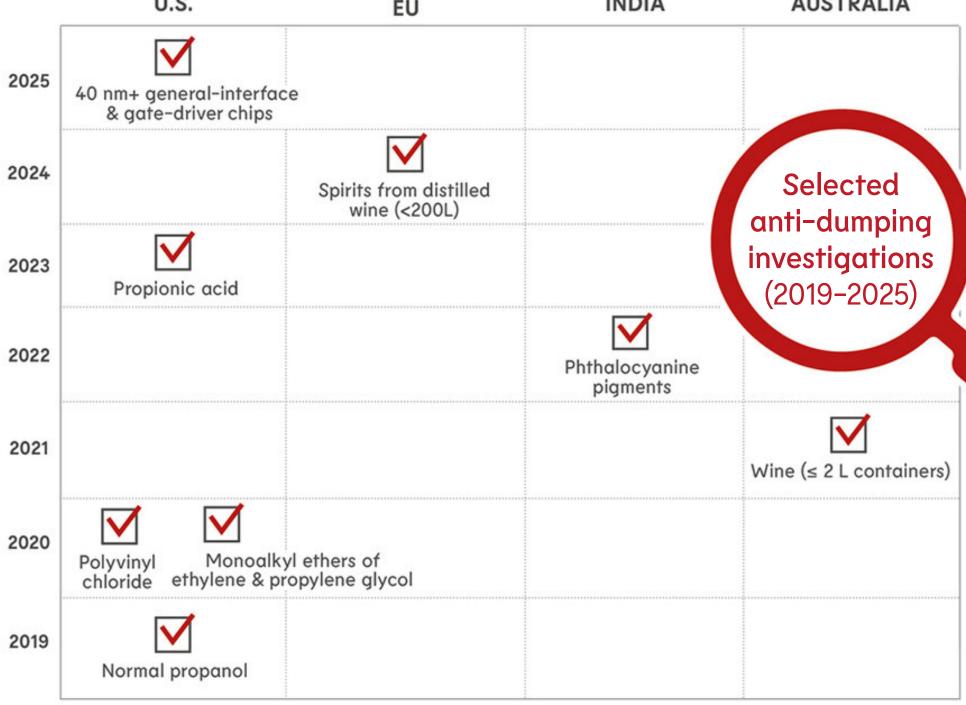












Source: Geolytics research

Weekly Facts & Figures.

- Anti-dumping probe: China launched an investigation into U.S. analogue IC chips (≥40nm), potentially leading to tariffs.
- Market impact: Major U.S. firms—Texas Instruments, ON Semiconductor, Analog Devices, Broadcom—hold 41% of China's analogue chip market.
- **Strategic choice:** The 40nm threshold matches Chinese manufacturing strengths, limiting domestic disruption.

What This Means.

"China is increasingly comfortable restricting foreign semiconductors as domestic capabilities improve."



Martin Catarata Project Leader

Start the conversation.





