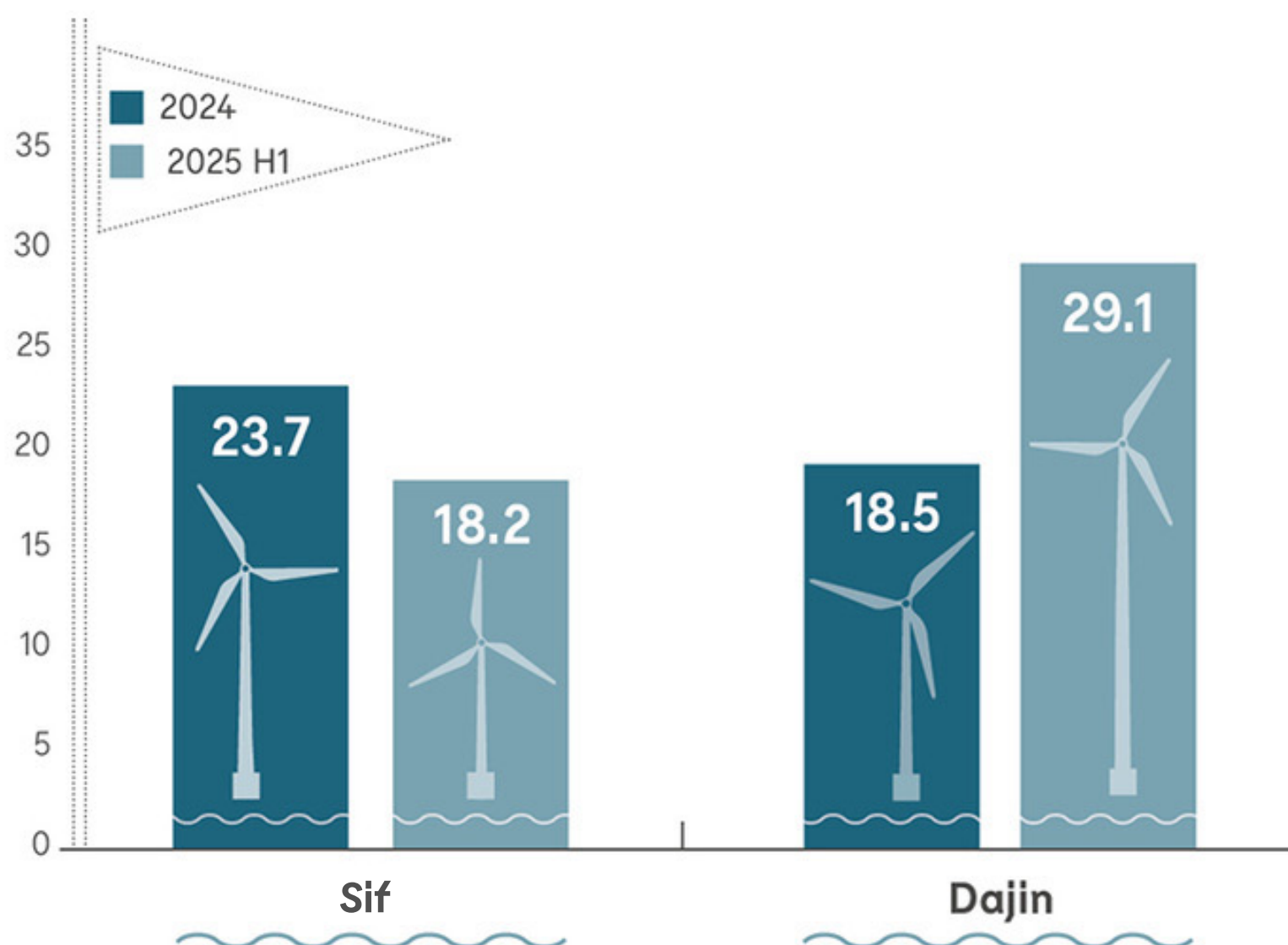


EU renewable energy:

Chinese supplier Dajin now leading in offshore wind foundations



Market share as % of total offshore wind foundations installed in Europe

Weekly Facts & Figures.

- **Market leadership:** Chinese manufacturer Dajin Heavy Industrial is now Europe's largest supplier of offshore wind foundations by sales value.
- **Cost and margin advantage:** Dajin delivers finished monopiles at around 20% lower cost than European competitor Sif, while achieving an export gross margin of 39.36% in the first half of 2026, 8.7% higher than in the 1st half of 2025.
- **Vertical integration:** Including own vessel capacity contributes to Dajin's competitiveness greatly.
- **European supply gap:** Europe needs an estimated 7 GW of new offshore wind capacity annually through 2030, but domestic manufacturers currently cannot meet demand.

What This Means.

Dajin's competitiveness in EU is likely to remain with strength in vertical integration, despite concerns of eroded cost advantages shadowed by EU trade defense initiatives.



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Start the conversation.



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