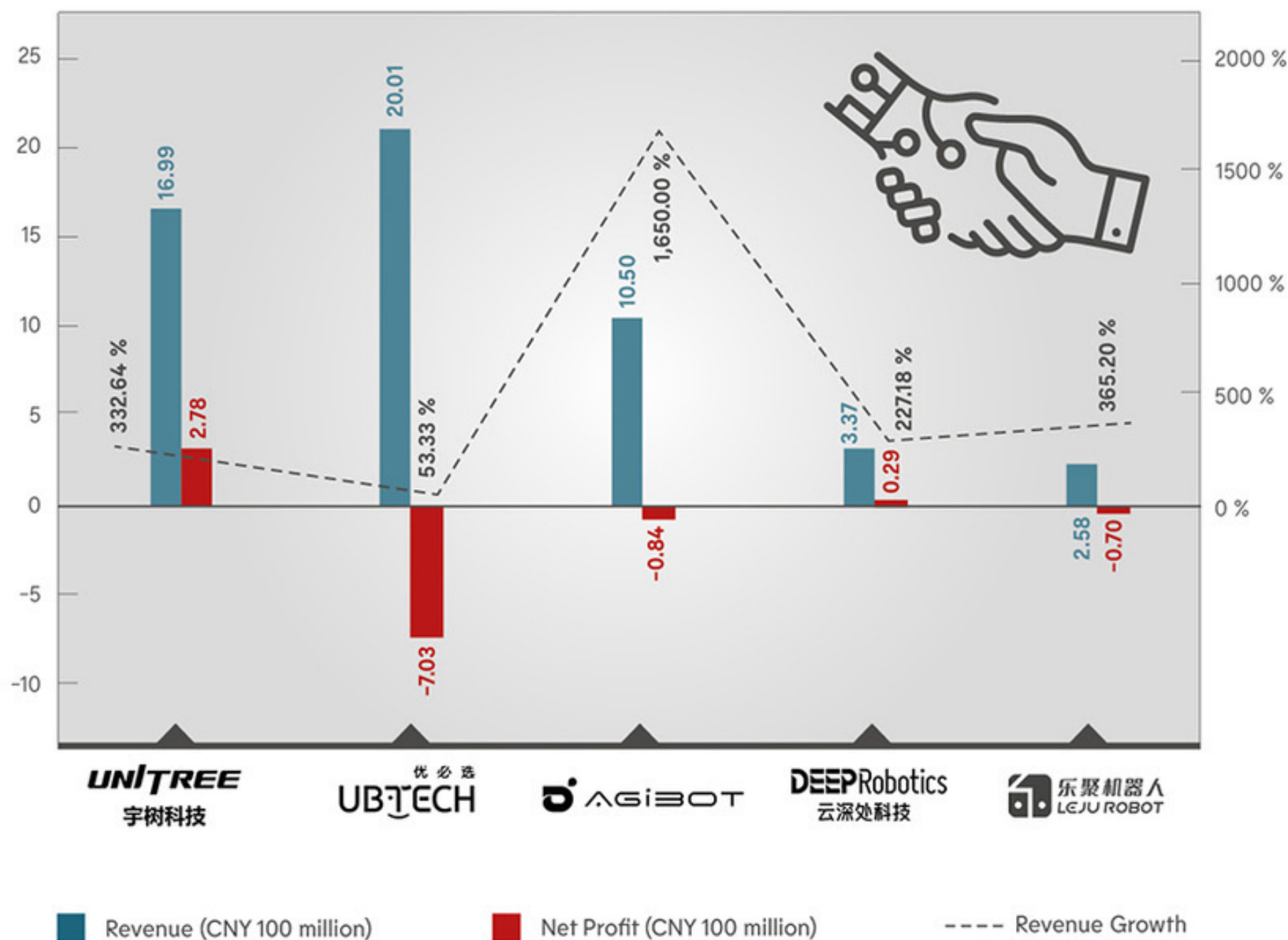


China's humanoid robotics: High investment meets the hunt for real-world application

2025 financial performance of leading Chinese robotics companies



Source: Sinolytics research

Weekly Facts & Figures.

- **Strategic priority:** Beijing has made humanoid robotics a core part of China's modern industrial system, with policy focused on technological breakthroughs, resilient supply chains, and industry standards.
- **Intensifying competition:** AgiBot overtook Unitree in humanoid robot shipments in the first half of 2026, while Unitree's August 2026 IPO reached a valuation of 219 times earnings.
- **Commercialization gap:** Demand has not yet matched investment, with research and education accounting for 73.6% of Unitree's humanoid robot sales in the first nine months of 2025.

What This Means.

Despite the sector's momentum, significant hurdles remain. The industry's core challenge is a stark imbalance between massive funding on the supply side and a lack of large-scale, paying customers on the demand side.



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Start the conversation.



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