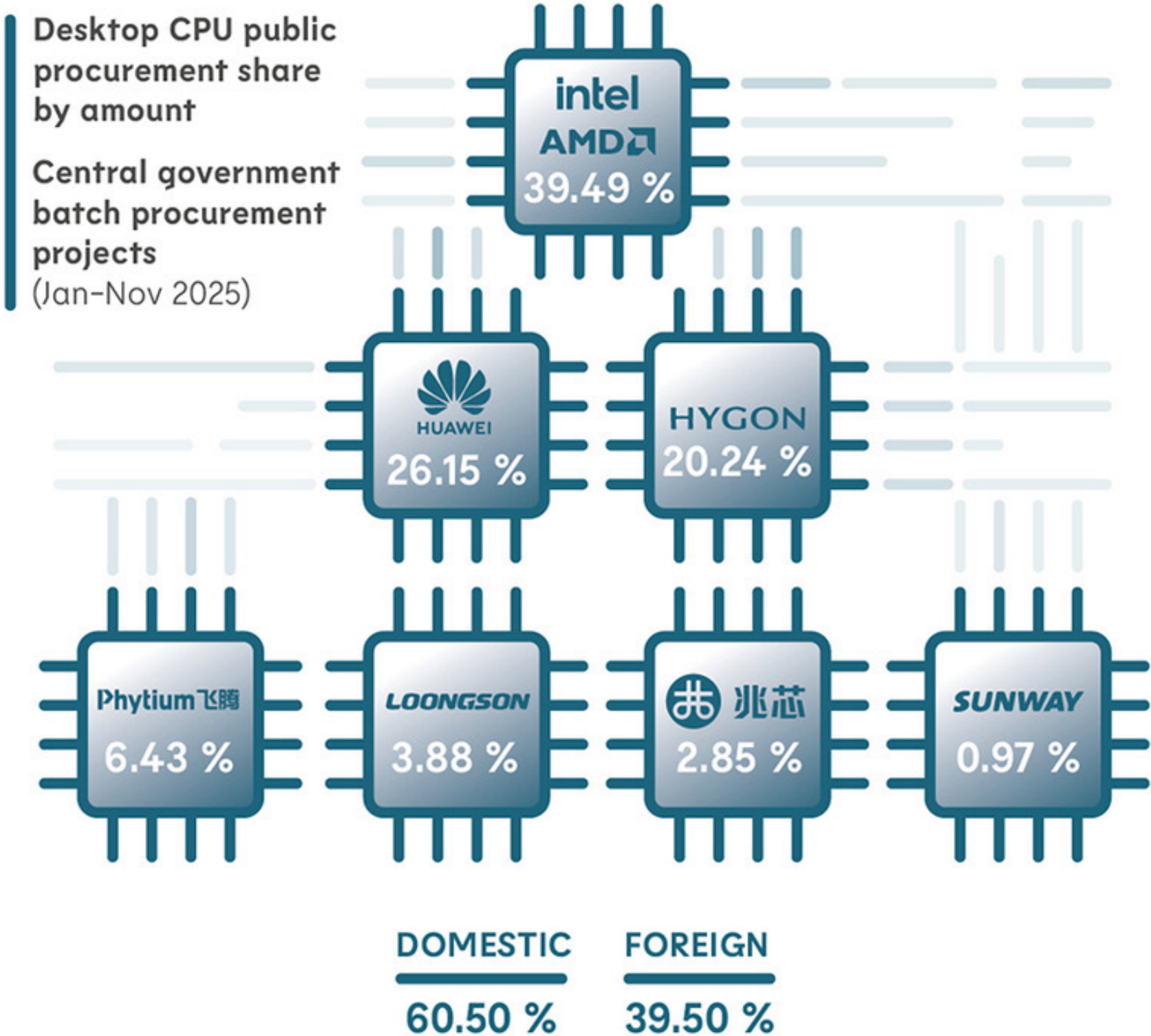


CPU self-sufficiency: Policy-led procurement is accelerating China's domestic CPU market



Weekly Facts & Figures.

- **"Xinchuang"-driven procurement:** Domestic CPUs won 61% of China's public-sector desktop PC procurement (2025) (vs. ~20% overall market share).
- **Domestic leaders:** Huawei Kunpeng and Hygon are the main winners in the public-sector CPU market.
- **Three tech tracks:** China pursues licensed x86, Arm, and indigenous architectures to reduce reliance on foreign instruction sets.

What This Means.

"While foreign brands still lead China's overall CPU market, policy is rapidly creating a captured market for domestic champions in the public sector."



Sishi Xie
Project Leader

Start the conversation.



sishi.xie@sinolytics.de



sinolytics.de