

China's uneven growth: Exports surge as consumption falters



Weekly Facts & Figures.

- **GDP growth:** China reached around 5% GDP growth in 2025, narrowly meeting its official target.
- **Exports vs. consumption:** Strong export growth contrasted with weak and deteriorating domestic consumption.
- **Policy shift:** Beijing is pivoting toward boosting household consumption as trade uncertainties persist.

What This Means.

"China's growth in 2025 was a tale of two economies: one thriving on exports, the other struggling at consumption. The next chapter must focus on restoring consumer confidence."



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Start the conversation.



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