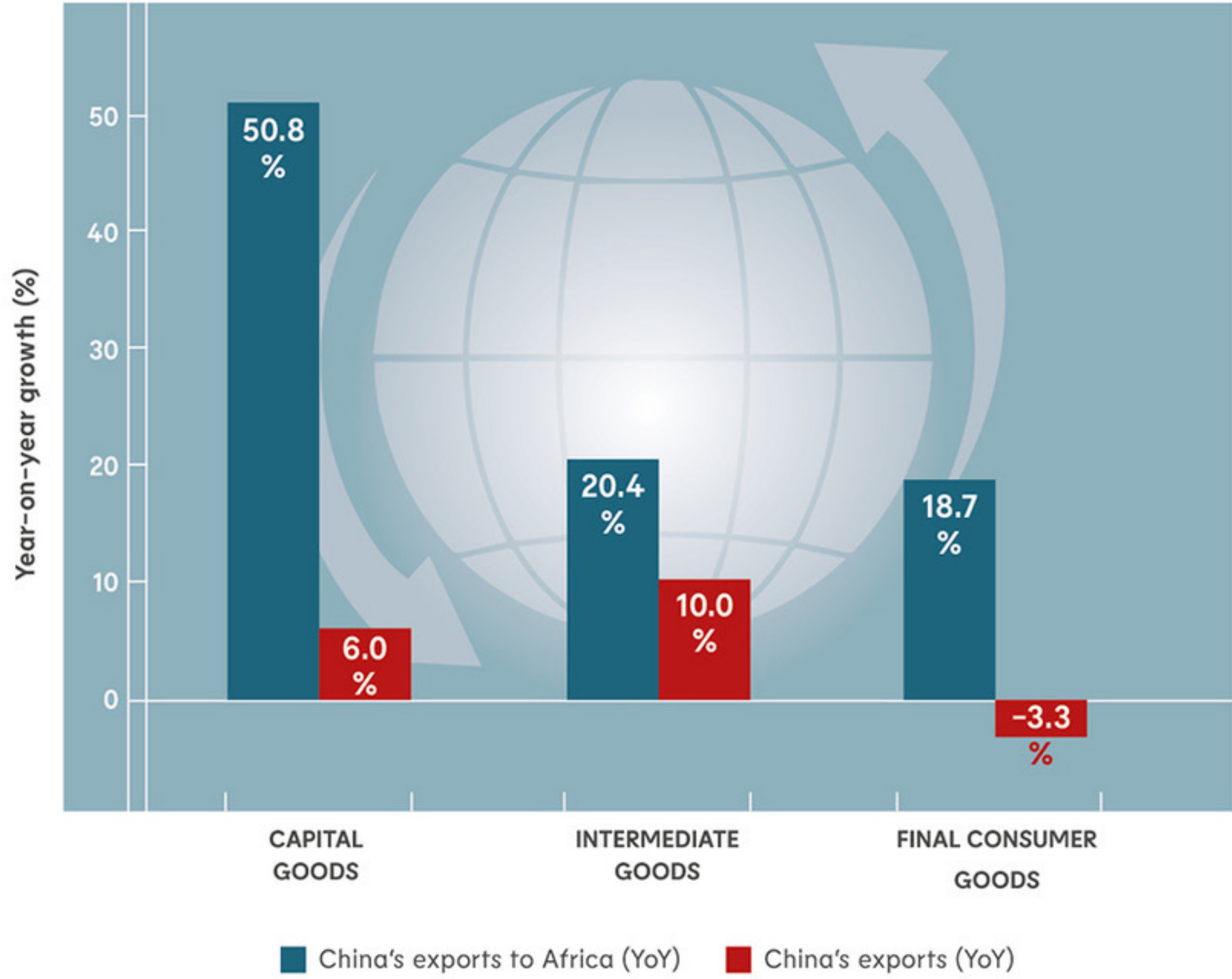


# China's exports to Africa

## surge: Capital goods drive Belt and Road expansion



China’s capital goods exports to Africa far outpace overall export growth in 2025 (Jan – Nov)



Sources: China Customs; Zhongtai Securities

# Weekly Facts & Figures.

- **Export growth:** China's exports to Africa surged 26.3% YoY in 2025, contributing 1.3 percentage points to total export growth.
- **Capital goods boom:** Capital goods exports to Africa jumped 50.8%, far outpacing intermediate (20.4%) and consumer goods (18.7%).
- **Strategic shift:** Exports to the U.S. fell 18.9%, while Africa's share rose to 6% of total exports, highlighting Africa's rising strategic importance.

# What This Means.

"Africa's growing weight in China's export mix signals a structural shift, with diversification increasingly buffering China against U.S. market volatility."



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# Start the conversation.



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