China's embodied intelligence frenzy:
Capital, big tech, automakers, and policy warnings

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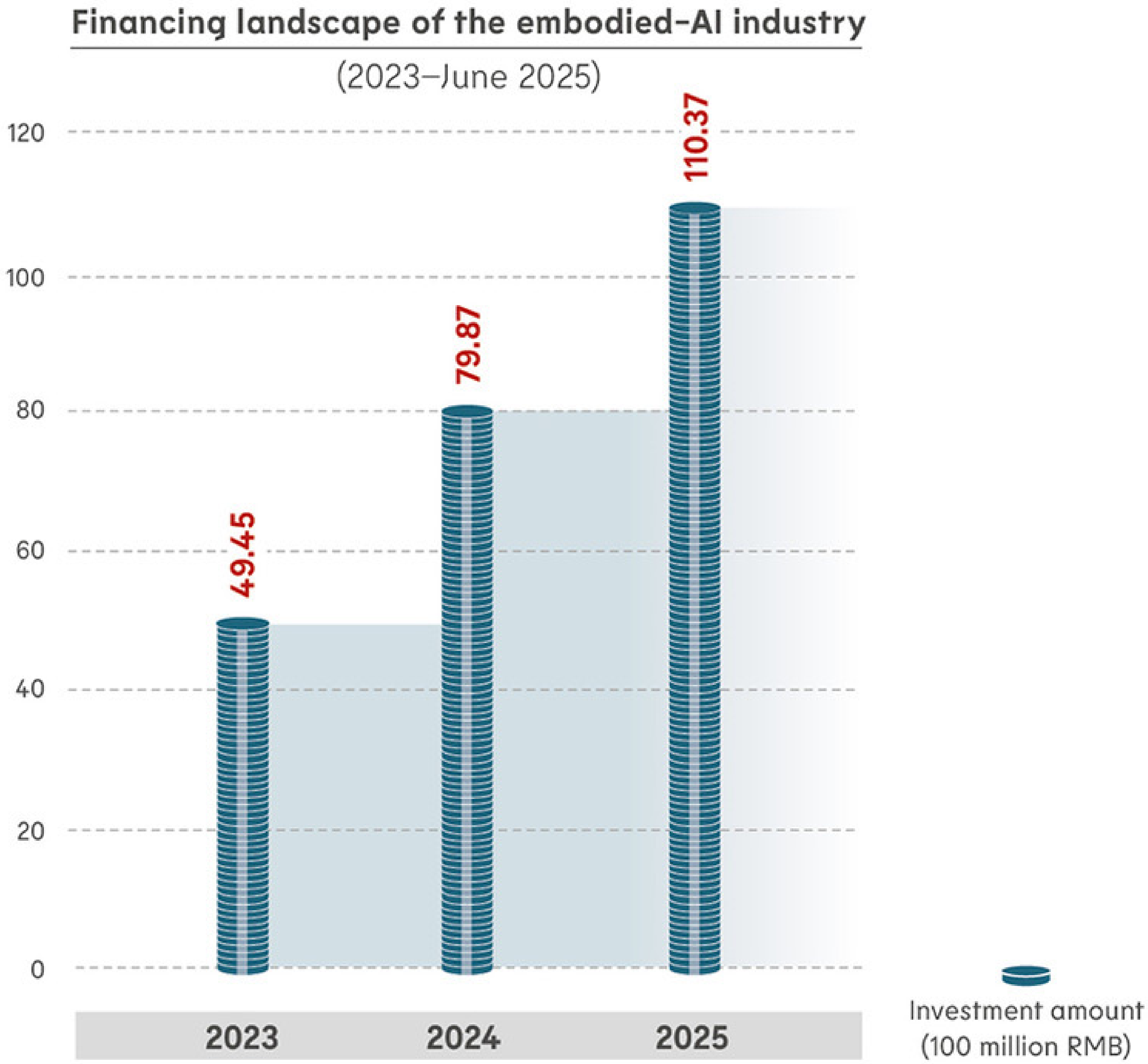

Source: nbd.com; Juzi IT

Weekly Facts & Figures.

- **Capital market heat:** 230 billion RMB raised since 2023; November 2025 alone saw 35 deals, nearly half above 100 million RMB.

- **Big tech entry race:** Tencent, Meituan, and Alibaba rapidly expand investments in embodied-intelligence robotics.

- **Automakers' robotics push:** Changan, Dongfeng, and XPeng plan humanoid mass production by 2028–2030.

What This Means.

"Capital enthusiasm is undeniable, but sustainable growth will depend on technology depth and real-world applications."

Sishi Xie
Project Leader

Start the conversation.

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