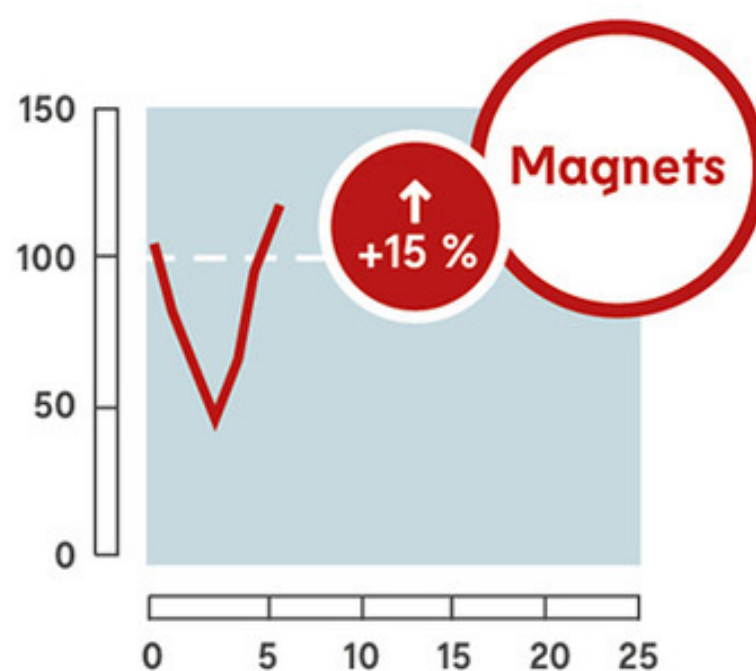
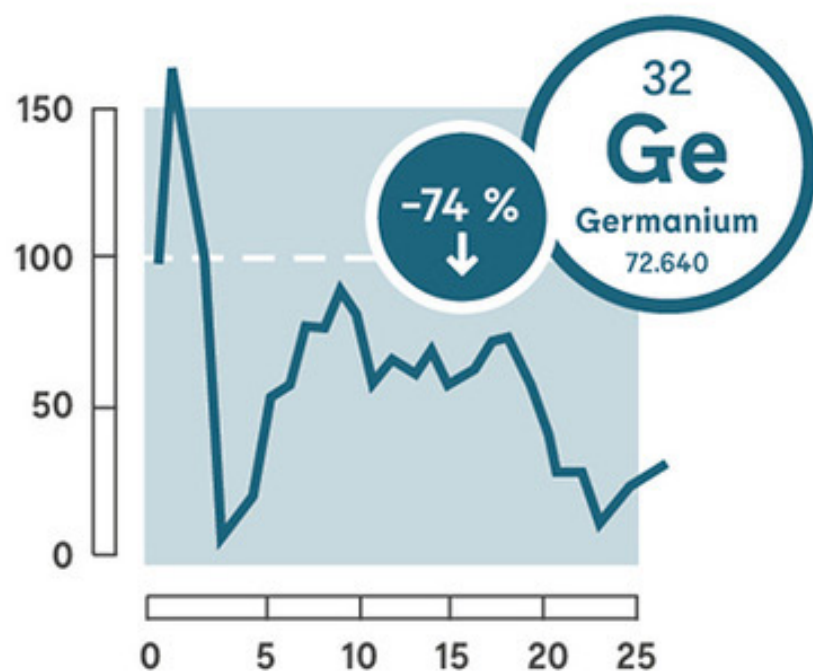
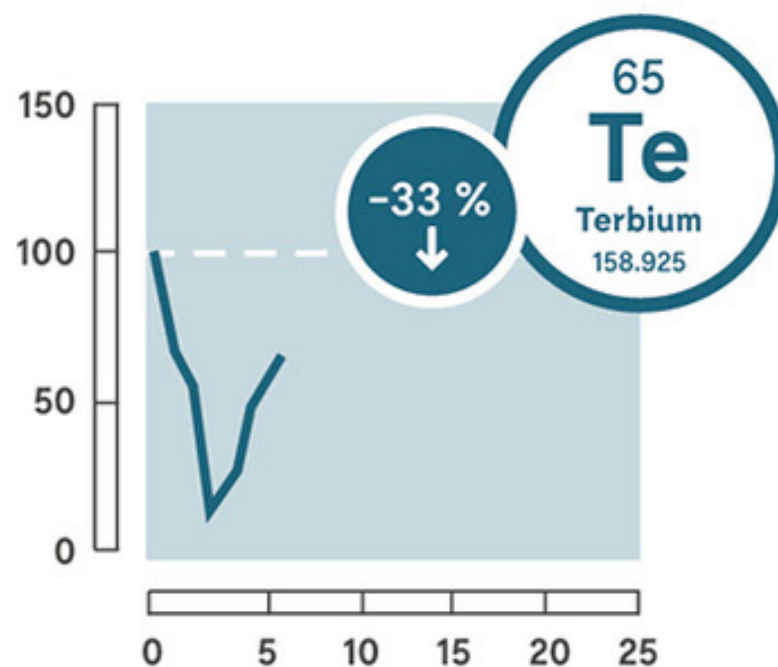
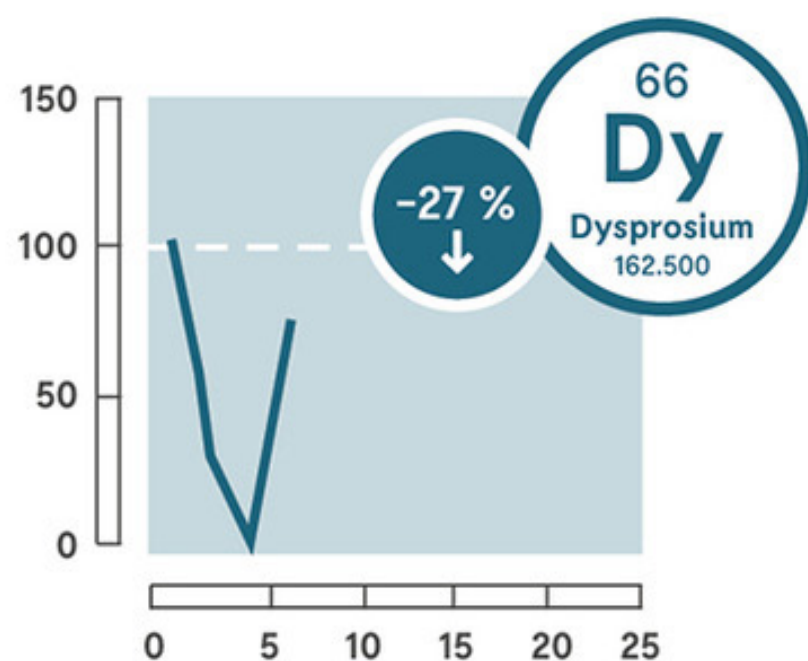


# China's export controls: It's all about implementation



**X-axis:** months since announcement of export controls    **Values:** 3-months average of export quantity

**100:** Last month before announcement

# Weekly Facts & Figures.

- **Export control enforcement:** The decisive factor is no longer whether China imposes controls, but how strictly it enforces them.
- **Divergent export patterns:** Controlled materials show three trends — minimal impact, sustained drop, or V-shaped rebound — depending on enforcement and scope.
- **Volatile critical metals:** Germanium and gallium exports have fluctuated sharply since mid-2023, with repeated cycles of collapse and recovery.

# What This Means.

“Export controls have made imports from China increasingly fragile. The coming months and years are likely to remain challenging for global supply chains dependent on these critical materials.”



**Dr. Jost Wübbecke**  
Managing Partner

# Start the conversation.



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