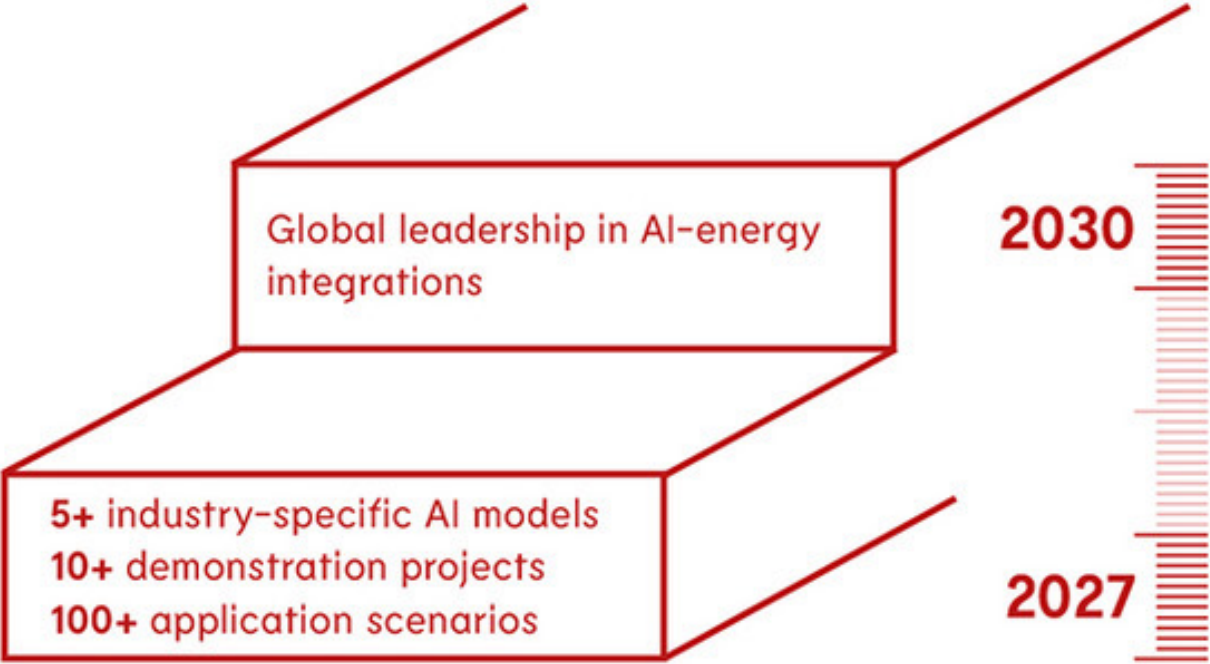
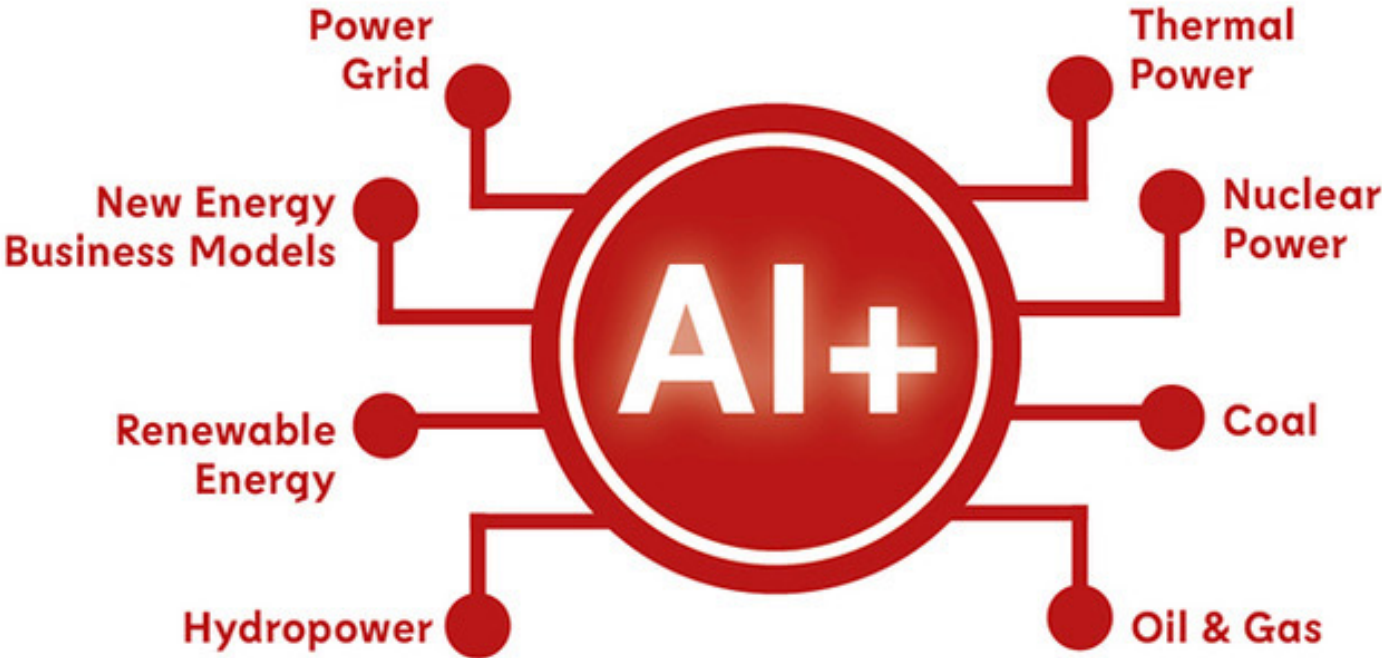


China's AI ambition in the energy sector: On a global leadership mission



Source: NDRC/NEA 2025: Implementation Opinions on Promoting High-Quality Development of "AI+" Energy

Weekly Facts & Figures.

- **Policy:** "AI+ Energy" plan issued by NDRC & NEA, Sept 2025.
- **Targets:** 10+ demonstration projects and 100+ AI-energy scenarios by 2027; global AI-energy leadership by 2030.
- **Foreign Firms:** Opportunities exist, but cross-border data transfers are restricted and domestic AI chips may be required.

What This Means.

"China's AI+ Energy strategy is a double-edged sword for foreign firms: rich in opportunity, but increasingly bounded by local tech and data rules."



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Start the conversation.



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