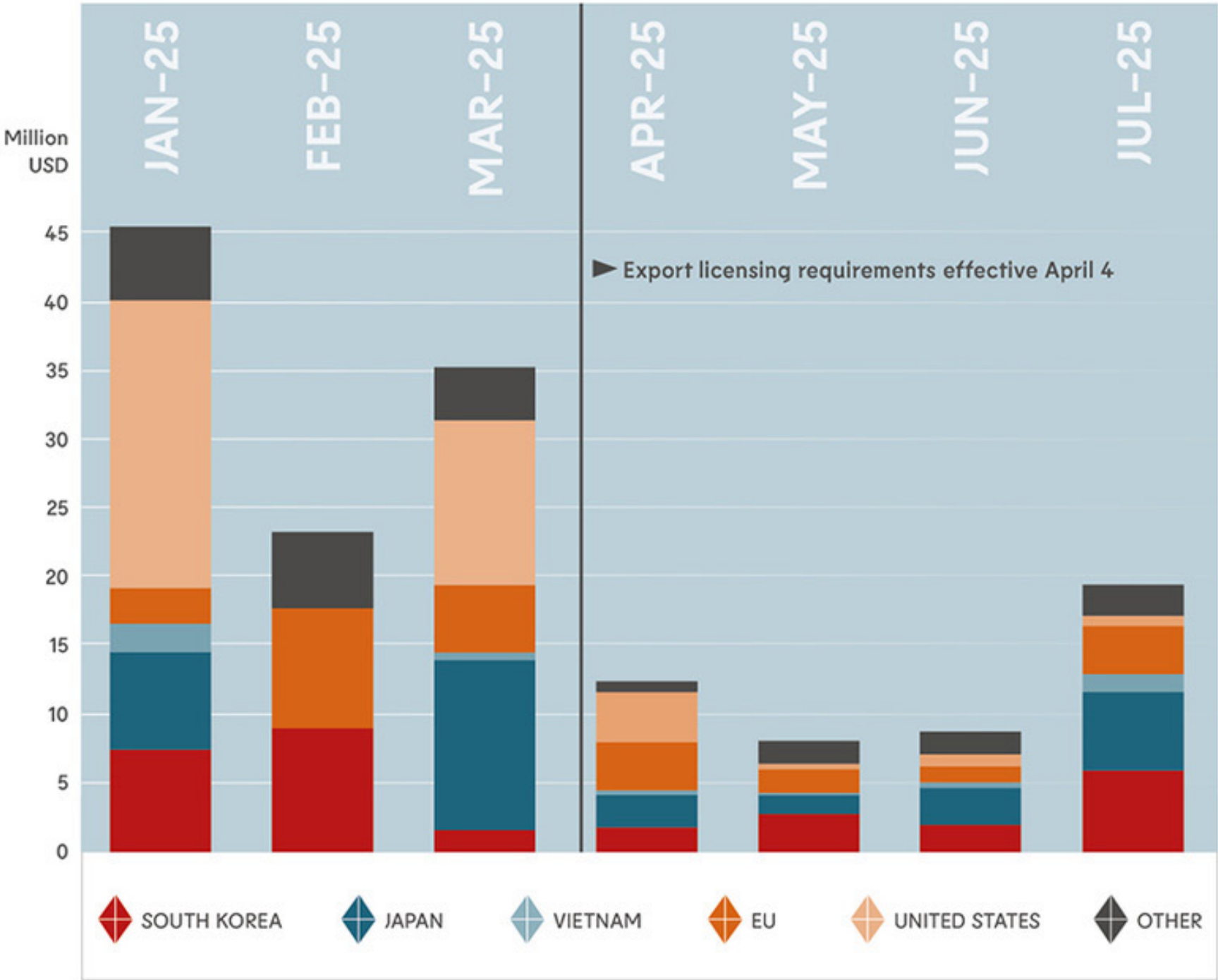


China's REE export controls:

Supply rebounds, U.S. sidelined



China's exports of seven restricted rare earth elements*



*includes alloys, oxides and compounds, excludes downstream products

Source: China Customs

Weekly Facts & Figures.

- **China's export controls:** April 2025 licensing slashed U.S. imports of upstream REEs from over \$20M to under \$1M by July.
- **Downstream products:** REE-based goods like magnets are recovering faster, even as raw material exports remain restricted.
- **U.S. industry impact:** Manufacturers face sourcing delays, reinforcing China's dominance in REE-based manufacturing.

What This Means.

"China is loosening export controls on intermediate products like magnets under U.S. trade pressure, while keeping upstream REE materials restricted – a calculated move to sustain global dependence on China's REE-based manufacturing ecosystem."



Karl Heinlein
Consultant

Start the conversation.



karl.heinlein@sinolytics.de



sinolytics.de