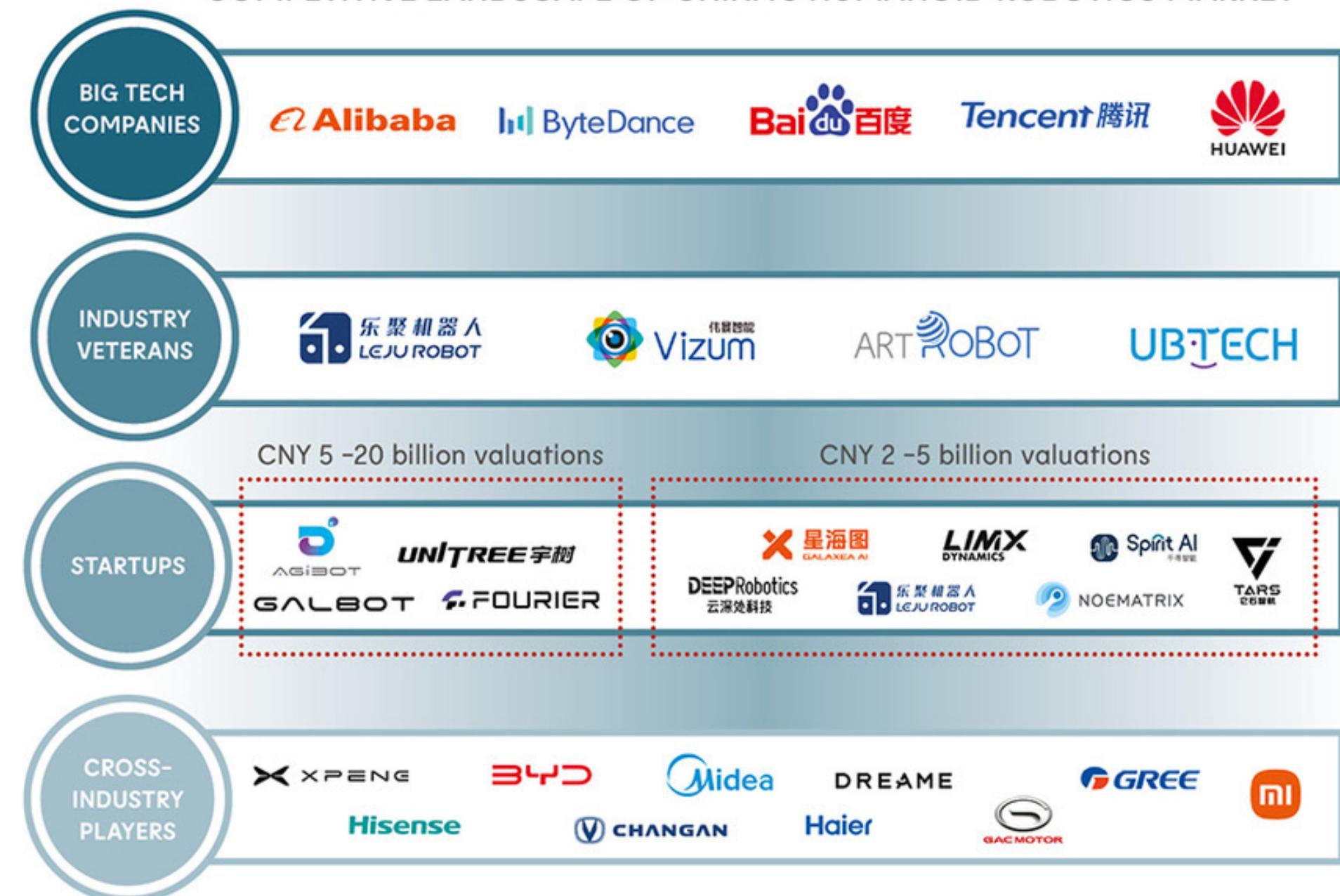


The next battleground: China's humanoid robot race heats up



COMPETITIVE LANDSCAPE OF CHINA'S HUMANOID ROBOTICS MARKET



Source: Sinolytics Research

Weekly Facts & Figures.

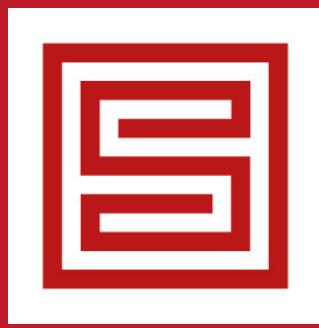
- **Investment boom:** China's humanoid robotics sector has already surpassed 2024's total investment volume.
- **Industry participation:** Major tech firms and automakers like Huawei, Tencent, BYD, and Xiaomi are heavily involved.
- **Market growth:** Annual humanoid robot sales in China are expected to rise from 2,400 units in 2024 to 162,500 by 2030.

What This Means.

China's humanoid robotics market shows clear signs of a hype cycle, but this reflects a deliberate choice to embrace hype rather than risk missing out.



Mengying Tao
Project Leader



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