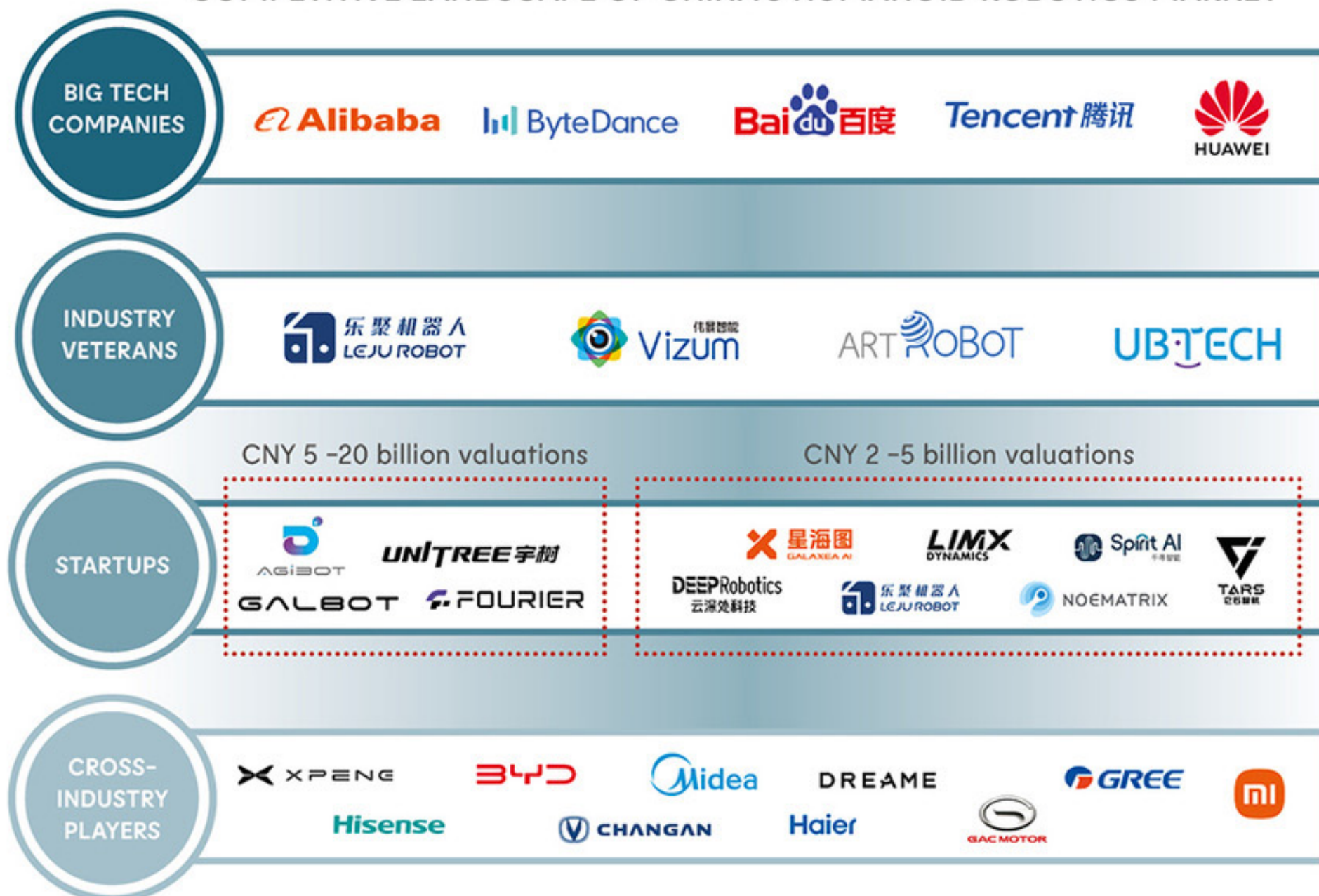


# The next battleground: China's humanoid robot race heats up



## COMPETITIVE LANDSCAPE OF CHINA'S HUMANOID ROBOTICS MARKET



# Weekly Facts & Figures.

- **Investment boom:** China's humanoid robotics sector has already surpassed 2024's total investment volume.
- **Industry participation:** Major tech firms and automakers like Huawei, Tencent, BYD, and Xiaomi are heavily involved.
- **Market growth:** Annual humanoid robot sales in China are expected to rise from 2,400 units in 2024 to 162,500 by 2030.

# What This Means.

China's humanoid robotics market shows clear signs of a hype cycle, but this reflects a deliberate choice to embrace hype rather than risk missing out.



**Mengying Tao**  
Project Leader



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