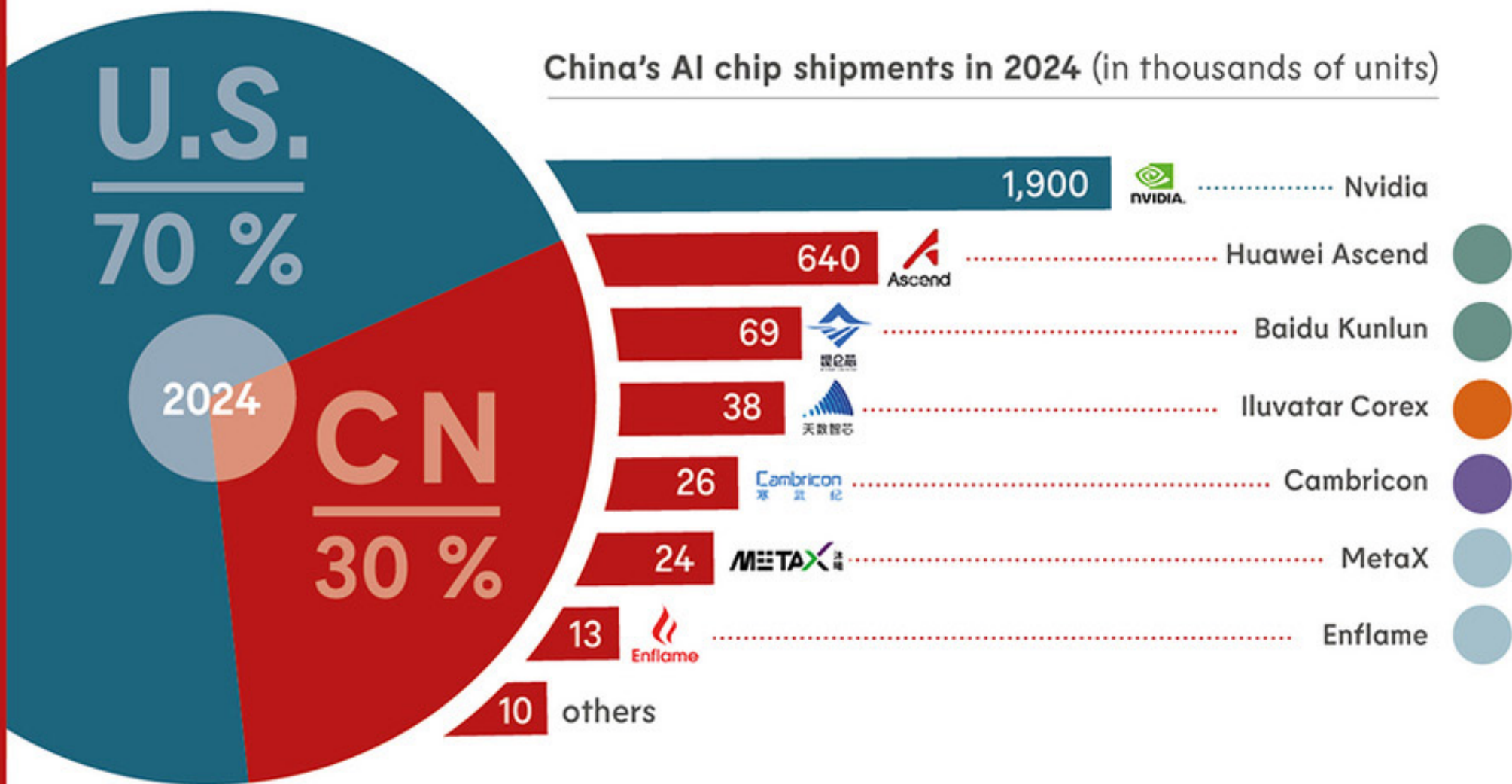


# IPO sprint: China's AI chipmakers under pressure to go public



# Weekly Facts & Figures.

- **IPO Surge:** China's AI chip startups are accelerating IPO plans as private capital wanes and export controls bite.
- **Market Share:** NVIDIA shipped 1.9 million AI chips to China in 2024—roughly 70% of total volumes.
- **Domestic Shift:** Lower compute demands from models like DeepSeek enable local players to challenge NVIDIA in inference.

# What This Means.

"China's AI chip sector is at a crossroads. Policy support can buy time, but long-term success hinges on delivering real-world products beyond the hype."



**Sishi Xie**  
Project Leader



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